B 210A (Form 210A) (12/09)

# UNITED STATES BANKRUPTCY COURT

In re: Lehman Brothers Holdings Inc., et al. Case No.: 08-13555 (JMP)

#### TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

| CVI CVF II Lux Master SARL Name of Transferee  | Name of Transferor  |
|--|---|
| Name and Address where notices to transferee should be sent: Carval Investors UK Limited, 3 <sup>rd</sup> Floor, 25 Great Pulteney Street, London, W1F 9LT, UK | Court Claim # (if known): 13690<br>Amount of Claim: \$892,790 |
|  | Date Claim Filed: 16 September 2009                           |
| Phone <u>+44207 2927724</u> Last Four Digits of Acct #:  | Phone: Last Four Digits of Acct. #:                           |
| Name and Address where transferee payments should be sent (if different from above):   |   |
| Phone: Last Four Digits of Acct #:   |   |
| I declare under penalty of perjury that the information pr<br>of my knowledge and belief.  | ovided in this notice is true and correct to the best         |
| By: Date: 14-2 Transferee/Transferee's Agent   | - 2013  |
| BY CARVAL INVESTORS UK LIMITED   | 2   |
| Eine of unito \$500 000 or imprisonment t  | or up to 5 years of both IXIIXI 88 157 & 53/1                 |

#### **EXECUTION VERSION**

## ANNEX 2 LBHI TRANSFER NOTICE

| UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK |                   |
|--|-------------------|
| In re:   | Case No. 08-13555 |
| Ch-11 LEHMAN BROTHERS HOLDINGS, INC.                         | Chapter 11        |
| Debtor   |                   |
|  |                   |

## NOTICE OF TRANSFER OF CLAIM PURSUANT TO RULE 3001(e)

PLEASE TAKE NOTICE that the following claim(s) of **CHARLES ABOU ADAL AND RAYMOND ADBOU ADAL** ("Seller") that are scheduled by the Debtor(s) and or filed as an original or amended Proof of Claim against the Debtor(s):

| Proof of Claim<br>Amount | Proof of Claim No.  |  |
|--------------------------|---------------------|--|
|                          | 13689, 13690 and    |  |
| \$503,023, \$892,790     | 13691 (with         |  |
| and \$2,890,699          | respect only to the |  |
| (\$2,893,504 less the    | cash positions and  |  |
| amount of the equity     | not the equity      |  |
| holdings in Enron Corp)  | holdings in Enron   |  |
|                          | Corp)               |  |

has / have been transferred and assigned to CVI CVF II LUX MASTER SARL ("Assignee"). The signature of Seller on this document is evidence of the transfer of the claims and all rights thereto.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Assignment as an unconditional assignment and the Assignee herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to the Assignee.

| ASSIGNEE: CVI CVF II LUX MASTER SARL   | SELLER:Charles Abou Ac   | lal&Raymond Abou Adal                                      |
|--|--|--|
| Address: C/o Carval Investors UK Limited,<br>3 <sup>rd</sup> Floor, 25 Great Pulteney Street,<br>London,<br>W1F 9LT,<br>UK | Address: Trabaud Street<br>Haddad Bldg<br>Achrafieh<br>Beirut<br>Lebanon | 270 Selim Bustros Street<br>Achrafieh<br>Beirut<br>Lebanon |
| Signature:  Name:  By CARVAL INVESTORS UK LIMITED  | Signature:   |  |

| 08-13555-mg | Doc 35514 |      | Entered 02/26/13 | 15:16:13    | Main Document |
|-------------|-----------|------|------------------|-------------|---------------|
|             |           | Pg ( | 3 of 4           | EXECUII     | ON VERSION    |
|             |           |      |                  |             |               |
| Title:      |           | Na   | me:              | 0178194-048 |               |
| Date:       | F40004 5  | Tit  | le:              |             |               |

Date:

| UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK |                   |
|--|-------------------|
| In re:   | Case No. 08-13555 |
| Ch-11 LEHMAN BROTHERS HOLDINGS, INC.                         | Chapter 11        |
| Debtor   |                   |
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| ASSIGNEE: CVI CVF II LUX MASTER SARL  | SELLER:Charles Abou Ac                 | lal&Raymond Abou Adal                 |
|---|--|---------------------------------------|
| Address: C/o Carval Investors UK Limited,<br>3 <sup>rd</sup> Floor, 25 Great Pulteney Street, | Address: Trabaud Street<br>Haddad Bldg | 270 Selim Bustros Street<br>Achrafieh |
| London,<br>W1F 9LT,   | Achrafieh                              | Beirut                                |
| UK  | Beirut<br>Zebanon                      | Lebanon                               |
| Signature:  | /mm                                    |                                       |
| Name:   | Signature:                             |                                       |
| Title:  |  | ou Adal-Raymond Abou Adal             |
| Date:   | Title:                                 |                                       |
|   | Date:                                  | <del></del>                           |